

OFFICIAL FILE

ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

ORIGINAL

ILLINOIS COMMERCE COMMISSION

ATMOS ENERGY CORPORATION THROUGH ITS  
DIVISION UNITED CITIES GAS COMPANY  
APPLICATION FOR AN ORDER AUTHORIZING THE  
ISSUANCE OF 1,655,740 SHARES OF COMMON  
STOCK NO PAR VALUE PURSUANT TO SECTION  
6-102 AND APPROVAL OF AN ARRANGEMENT  
WITH AN AFFILITATE PURSUANT TO SECTION 7-  
101 TO THE PUBLIC UTILITIES ACT AS AMENDED.

2005 FEB 22 P 12: 58

Docket 00-0640

CHIEF CLERK'S OFFICE

**REPORT OF ACTION UNDER CODE 240**

**Prepared on February 17, 2005**

Reference is made to the order entered into on March 21, 2001 where approval is granted to Petitioner to issue 1,655,740 additional shares of common stock (up to \$45,000,000) of no par value to Woodward Marketing.

Petitioner hereby reports:

1. For the period October 1, 2004 through December 31, 2004, the Petitioner reports that there were no shares issued under the above referenced authority with no increase in capital stock.

Atmos Energy Corporation

*Stephanie Castle*

Stephanie Castle

Assistant Treasurer

STATE OF TEXAS       }  
COUNTY OF DALLAS   }

SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.

Subscribed and sworn to before me this 17th day of February, 2005.

*Rosa Moore*

Rosa Moore

Notary Public

State of Texas

My Commission Expires: 5/22/2005

